### Socially Fair Matching: Exact and Approximation Algorithms WADS 2023

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### Matching



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#### Socially Fair Matching

**Input:** Complete bipartite graph  $G = (\mathbb{R} \oplus \mathbb{B}, E)$  and weights  $w : E \to \mathbb{R}^+$ **Task:** Find a perfect matching M and a partition of M into  $(\mathbb{M}_R, \mathbb{M}_B)$ 

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A perfect matching M and a corresponding partition of M into  $(M_R, M_B)$ with  $w(M_R) = r$  and  $w(M_B) = b$  will be called **an** (r, b) **perfect matching** 

- **Deterministic PTAS**:  $(1 + \epsilon)$ -approximation in  $n^{O(1/\epsilon)}$  time
- Randomized (Monte-Carlo) algorithms:
  - Polynomial time exact algorithm when weights are integral and polynomially bounded
  - ▶ Randomized EPTAS for general weights:  $(1 + \epsilon)$ -approximation in randomized  $(n/\epsilon)^{O(1)}$  time

### SOCIALLY FAIR MATCHING: Starting point

- ▶ Goal: find an (r, b) perfect matching with minimum max {r, b} Minimize maximum of two parts
- So finding minimum-weight perfect matching should be the first step, right?
- Not quite...











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- SOCIALLY FAIR MATCHING is weakly NP-hard (i.e., NP-hard if weights are arbitrary)

### SOCIALLY FAIR MATCHING: Starting point

- Min Weight Perfect Matching may be "bad" if we cannot divide it in a balanced way
- But it already gives a 2-approximation
- If the edge-weights are "small" compared to OPT, then we can balance easily

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#### Observation

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#### Proof.

Suppose not.

Then wlog red side uses more than  $1/\epsilon$  heavy edges Then the total red weight is more than  $\epsilon~{\rm OPT}\cdot 1/\epsilon={\rm OPT}$ , a contradiction.

1. "Guess" at most  $\lceil 2/\epsilon\rceil$  heavy edges from the optimal matching:  $n^{2/\epsilon}$  guesses

### Socially Fair Matching: Deterministic PTAS

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- 2. Prune the remaining instance by deleting all matched vertices and heavy edges
- 3. Remaining bipartite graph only contains light edges
- Find a minimum-weight perfect matching for remaining vertices containing only light edges which can be approximately balanced to any ratio
- 5. Results in  $(1 + \epsilon)$ -approximation

#### Randomized Exact Algorithm

- Edge-weights are integers from [0, N] for some integer N
- Algebraic tools: DeMillo–Lipton–Schwartz–Zippel Lemma and Polynomial Identity Testing (PIT)
- Reduce the problem to checking whether certain polynomials are not identically zero
- Polynomials are implicitly defined: no explicit representation, but can be efficiently evaluated at given points
- ▶ Polynomial  $P_{r,b}(x, y, Z)$  is not identically zero iff there exists a perfect matching M that can be partitioned into  $(M_R, M_B)$  where  $w(M_R) = r$  and  $w(M_B) = b$ .

#### Randomized Exact Algorithm

- ▶ Let F be a field of characteristic 2 and let F[U] be the ring of polynomials where U = {x, y, z<sub>1,1</sub>, z<sub>1,2</sub>, ..., z<sub>n,n</sub>} is a set of variables
- Define matrix  $A = (a_{ij})$  where  $a_{ij} = (x^{w_{ij}} + y^{w_{ij}}) \cdot z_{ij}$ .

• det(A) = 
$$Q(x, y, Z)$$
 is a polynomial in  $\mathbb{F}[U]$ , where  $Z = \{z_{1,1}, \dots z_{n,n}\}$ 

$$Q(x, y, Z) = \sum_{r=0}^{N} \sum_{b=0}^{N} x^{r} y^{b} \cdot P_{r,b}(Z)$$

• Degree of 
$$Q(x, y, Z)$$
 is at most  $n \cdot N$ 

#### Observation

 $P_{r,b}(Z)$  is not identically 0 iff there exists a (r,b) perfect matching.

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### Polynomial Identity Testing

- ▶ Goal is to find  $0 \le r, b \le N$  with minimum  $\{r, b\}$  such that, there exists a (r, b) perfect matching
- Equivalently, iterate over all  $0 \le r, b \le N$  and check whether  $P_{r,b}(Z)$  is identically zero
- ▶ DLSZ Lemma implies If we evaluate  $P_{r,b}(Z)$  at randomly sampled  $k \gg n^2$  values, with high probability, all evaluations are zero iff  $P_{r,b}(Z)$  is identically zero
- $\blacktriangleright$  Each evaluation takes time polynomial in n and N
- ► Can solve Socially FAIR MATCHING exactly in time  $(n + N)^{O(1)}$  with high probability

### Randomized EPTAS

- $\blacktriangleright$  We assumed that weights are integral and from range [0,N]
- Reduce general case to this case (heavily inspired from knapsack-type EPTAS)
- $\blacktriangleright$  Weights can be made integers in the range  $[0,n/\epsilon],$  at the expense of  $(1+\epsilon)\text{-loss}$
- Then solve exactly (via PIT)
- ► Randomized (n/ε)<sup>O(1)</sup> time algorithm that computes a (1 + ε)-approximation with high probability

### Summary and Open Problems

- Deterministic PTAS for general weights Randomized EPTAS (exact if weights are integer and polynomially bounded)
- ▶ NP-hard for general weights (reduction from PARTITION)
- Can we get deterministic EPTAS?

Problem naturally extends to 3 colors and more, but algorithms unclear 3-DIMENSIONAL MATCHING is NP-hard Approximations? Beyond polynomial-time?