## Socially Fair Matching: Exact and Approximation Algorithms WADS 2023

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## Matching



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## Bipartite Matching



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blue weight $=9$

## Socially Fair Matching

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Input: Complete bipartite graph $G=(R \uplus B, E)$ and weights $w: E \rightarrow \mathbb{R}^{+}$ Task: Find a perfect matching $M$ and a partition of $M$ into $\left(M_{R}, M_{B}\right)$

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A perfect matching $M$ and a corresponding partition of $M$ into $\left(M_{R}, M_{B}\right)$ with $w\left(M_{R}\right)=r$ and $w\left(M_{B}\right)=b$ will be called an $(r, b)$ perfect matching

## Our Results

- Deterministic PTAS: $(1+\epsilon)$-approximation in $n^{O(1 / \epsilon)}$ time
- Randomized (Monte-Carlo) algorithms:
- Polynomial time exact algorithm when weights are integral and polynomially bounded
- Randomized EPTAS for general weights: $(1+\epsilon)$-approximation in randomized $(n / \epsilon)^{O(1)}$ time


## Socially Fair Matching: Starting point

- Goal: find an $(r, b)$ perfect matching with minimum $\max \{r, b\}$ Minimize maximum of two parts
- So finding minimum-weight perfect matching should be the first step, right?
- Not quite...


## Socially Fair Matching vs Min Weight Perfect Matching



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- $\Longrightarrow$ Socially Fair Matching is weakly NP-hard (i.e., NP-hard if weights are arbitrary)


## Socially Fair Matching: Starting point

- Min Weight Perfect Matching may be "bad" if we cannot divide it in a balanced way
- But it already gives a 2-approximation
- If the edge-weights are "small" compared to OPT, then we can balance easily


## Socially Fair Matching: Deterministic PTAS

- Heavy edges: weight more than $\epsilon$ OPT Light edges: weight at most $\epsilon$ OPT


## Observation

Optimal solution uses no more than $\frac{2}{\epsilon}$ heavy edges

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## Proof.

Suppose not.
Then wlog red side uses more than $1 / \epsilon$ heavy edges
Then the total red weight is more than $\epsilon$ OPT $\cdot 1 / \epsilon=$ OPT, a contradiction.

## Socially Fair Matching: Deterministic PTAS

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2. Prune the remaining instance by deleting all matched vertices and heavy edges
3. Remaining bipartite graph only contains light edges
4. Find a minimum-weight perfect matching for remaining vertices containing only light edges which can be approximately balanced to any ratio
5. Results in $(1+\epsilon)$-approximation

## Randomized Exact Algorithm

- Edge-weights are integers from $[0, N]$ for some integer $N$
- Algebraic tools: DeMillo-Lipton-Schwartz-Zippel Lemma and Polynomial Identity Testing (PIT)
- Reduce the problem to checking whether certain polynomials are not identically zero
- Polynomials are implicitly defined: no explicit representation, but can be efficiently evaluated at given points
- Polynomial $P_{r, b}(x, y, Z)$ is not identically zero iff there exists a perfect matching $M$ that can be partitioned into $\left(M_{R}, M_{B}\right)$ where $w\left(M_{R}\right)=r$ and $w\left(M_{B}\right)=b$.


## Randomized Exact Algorithm

- Let $\mathbb{F}$ be a field of characteristic 2 and let $\mathbb{F}[U]$ be the ring of polynomials where $U=\left\{x, y, z_{1,1}, z_{1,2}, \ldots, z_{n, n}\right\}$ is a set of variables
- Define matrix $A=\left(a_{i j}\right)$ where $a_{i j}=\left(x^{w_{i j}}+y^{w_{i j}}\right) \cdot z_{i j}$.
- $\operatorname{det}(A)=Q(x, y, Z)$ is a polynomial in $\mathbb{F}[U]$, where $Z=\left\{z_{1,1}, \ldots z_{n, n}\right\}$

$$
Q(x, y, Z)=\sum_{r=0}^{N} \sum_{b=0}^{N} x^{r} y^{b} \cdot P_{r, b}(Z)
$$

- Degree of $Q(x, y, Z)$ is at most $n \cdot N$


## Observation

$P_{r, b}(Z)$ is not identically 0 iff there exists a $(r, b)$ perfect matching.

## Polynomial Identity Testing

- Goal is to find $0 \leq r, b \leq N$ with minimum $\{r, b\}$ such that, there exists a $(r, b)$ perfect matching
- Equivalently, iterate over all $0 \leq r, b \leq N$ and check whether $P_{r, b}(Z)$ is identically zero
- DLSZ Lemma implies

If we evaluate $P_{r, b}(Z)$ at randomly sampled $k \gg n^{2}$ values, with high probability, all evaluations are zero iff $P_{r, b}(Z)$ is identically zero

- Each evaluation takes time polynomial in $n$ and $N$
- Can solve Socially Fair Matching exactly in time $(n+N)^{O(1)}$ with high probability


## Randomized EPTAS

- We assumed that weights are integral and from range $[0, N]$
- Reduce general case to this case (heavily inspired from knapsack-type EPTAS)
- Weights can be made integers in the range $[0, n / \epsilon]$, at the expense of $(1+\epsilon)$-loss
- Then solve exactly (via PIT)
- Randomized $(n / \epsilon)^{O(1)}$ time algorithm that computes a $(1+\epsilon)$-approximation with high probability


## Summary and Open Problems

- Deterministic PTAS for general weights Randomized EPTAS (exact if weights are integer and polynomially bounded)
- NP-hard for general weights (reduction from Partition)
- Can we get deterministic EPTAS?
- Problem naturally extends to 3 colors and more, but algorithms unclear
3-Dimensional Matching is NP-hard
Approximations? Beyond polynomial-time?

