## Reconfiguration Algorithms

## Diane L. Souvaine

Tufts University

In collaboration with
Hugo Akitaya
University of Massachusetts Lowell

With the assistance of
Andrew Gonczi, Tufts University


## Reconfiguration Algorithms

Naomi Mishimura's Introduction to Reconfiguration in Algorithms, 2018 states:
"Reconfiguration is concerned with relationships among solutions to a problem instance where the reconfiguration of one solution to another is a sequence of steps such that each step produces an intermediate feasible solution".

Today, I would like to talk with you broadly about reconfiguration, wearing two hats:

- Fellow computational geometer
- Former member of the US National Science Board


## Reconfiguration Algorithms

- Geometric Reconfiguration: "le pièce de resistance"
- Reconfiguration within the broader landscape of science: "le dessert"


## Reconfiguration Algorithms

- Geometric Reconfiguration: "le pièce de resistance"
- Reviewing tools for mapping one configuration to another with examples
- A basic reconfiguration step
- A canonical configuration
- Reconfiguration of the broader landscape of science: "le dessert"


## Reconfiguration Algorithms

- Geometric Reconfiguration: "le pièce de resistance"
- Reviewing tools for mapping one configuration to another with examples
- A basic reconfiguration step
- A canonical configuration
- Reconfiguration of polygonal subdivisions as motivated by the challenges in electing a representative government.
- Reconfiguration in the broader landscape of science: "le dessert"

Reconfiguration of geometric graphs


Polygons


Pseudo-triangulations


Matchings

Reconfiguration of geometric graphs


Polygons


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Reconfiguration of geometric graphs


Polygons


Pseudo-triangulations edge flips


Matchings

Reconfiguration of geometric graphs


Polygons


Pseudo-triangulations edge fips


Matchings

Reconfiguration of geometric graphs


Polygons pops


Matchings

Reconfiguration of geometric graphs


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Pseudo-triangulations edge flips


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Matchings
compatible matchings

Reconfiguration of geometric graphs


Polygons pops


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compatible matchings

Reconfiguration of geometric graphs


Pseudo-triangulations edge flips


Matchings
compatible matchings

## Reconfiguration of geometric triangulations

Given two geometric triangulations, $T_{1}$ and $T_{2}$ on a finite point set in the plane, reconfigure $T_{1}$ into $T_{2}$ through a sequence of edge flips.

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$O\left(n^{2}\right)$ edge flips are always sufficient (Lawson, 1972).
$\Omega\left(n^{2}\right)$ edge flips are sometimes necessary (Hurtado, Noy, Urrutia, 1999)
NPcomplete to fInd flip distance (Lubiw, Pathak, 2015)

## Geometric triangulations and edge flips

A set of edges $E$ is simultaneously flippable if the edges in $E$ are diagonals of pairwise interior-disjoint convex quadrilaterals.


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Galtier, Hurtado, et al. (2003): There are triangulations on $n$ vertices that contain at most $(n-4) / 5$ simultaneous flippable edges.


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Souvaine, Tóth, and Winslow. (2011): Every geometric triangulation on $n$ vertices contains at least $(n-4) / 5$ simultaneous flippable edges.


Reconfiguring matchings
Transforming a perfect matching M into another perfect matching $\mathrm{M}^{\prime}$ on the same vertex set $S$ where $|S|$ is even.


## Reconfiguring matchings

A transformation between $M$ and $M^{\prime}$ of length $k$ is a sequence $M_{0}$, $M_{1}, \ldots, M_{k}=M^{\prime}$ of perfect matchings of $S$ such that each matching $M_{i}$ is compatible with $M_{i+1}$ for $i$ in $\{0,1, \ldots, k-1\}$.


## Reconfiguring matchings

A transformation between $M$ and $M$ ' of length $k$ is a sequence $M_{0}$, $M_{1}, \ldots, M_{k}=M^{\prime}$ of perfect matchings of $S$ such that each matching $M_{i}$ is compatible with $M_{i+1}$ for $i$ in $\{0,1, \ldots, k-1\}$.


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## An intermediate canonical configuration



Canonical can be any fixed configuration.

## An intermediate canonical configuration



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## Reconfiguring matchings

For every set of $2 n$ points in general position, the diameter of the matching's configuration space is $O(\log n)$.

Aichholzer, Bereg, Dumitrescu, Garcia, Huemer, Hurtado, Kano, Márquez, Rappaport, Smorodinsky, Souvaine, Urrutia, Wood, 2007.


## Bichromatic Matchings

A bichromatic matching (BR-matching) is a perfect planar bichromatic matching.


Bichromatic Matching - Does it always exist?


## Yes!! Recursively Find a Ham Sandwich Cut

Recursively finding a Ham-Sandwich Cut


Completing a sequence of Ham Sandwich Cuts


A hamsandwich matching is a $B R$-matching defined by recursively applying ham-sandwich cuts.


## Reconfiguring bichromatic matchings

Transforming a bichromatic perfect matching M into another bichromatic perfect matching.


Two $B R$-matchings are compatible if their union is non crossing


Two $B R$-matchings are compatible if their union is non crossing


Two $B R$-matchings are compatible if their union is non crossing


Some segments may be part of both compatible $B R$-matchings

## Bichromatic Matchings

$$
\begin{array}{llll}
0 & 0 & 0 & 0 \\
0 & 0 & 0 & 0 \\
0 & 0 & 0 & 0
\end{array}
$$

$$
\begin{array}{llll}
0 & 0 & 0 & 0 \\
0 & 0 & 0 & 0 \\
0 & 0 & 0 & 0
\end{array}
$$

$$
\begin{aligned}
& 0_{0}^{0} 000 \\
& 0_{0}^{0} 000
\end{aligned}
$$

## Configuration Space of the Matches



## Configuration Space of the Matches



Bichromatic Compatible Matchings
Is this graph connected?


Bichromatic Compatible Matchings
Is this graph connected?


## Bichromatic Compatible Matchings

Is this graph connected?


## Bichromatic Compatible Matchings

It is possible to show that one can get from any BR-matching to the canonical Ham-Sandwich BR-matching.

A Ham-Sandwich Canonical Match

Original Match


## One step:

Given a $B R$-matching M and a single ham-sandwich cut $C$, reconfigure M into a $B R$-matching that does not intersect $C$.

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Given a $B R$-matching M and a single ham-sandwich cut C , reconfigure M into a $B R$-matching that does not intersect C .

## The Key Tool for doing this:

Theorem. (Abellanas et. al '08) Given a simple polygon with an even number of reflex vertices, there exists a perfect planar matching $M$ of its reflex vertices where every segment of $M$ is contained in the polygon (or on its boundary).


## The Key Tool:

Theorem. (Abellanas et. al '08) Given a simple polygon with an even number of reflex vertices, there exists a perfect planar matching $M$ of its reflex vertices where every segment of $M$ is contained in the polygon (or on its boundary).


A Key Tool:
A simple polygon whose reflex vertices are colored either red or blue is wellcolored if the sequence of reflex vertices along its boundary altemates in color.


## A Key Tool:

Polygon Matching Theorem. Given a well-colored polygon with an even number of reflex vertices, there exists a $B R$-matching $M$ of its reflex vertices where every segment of $M$ is contained in the polygon (or on its boundary).


## So how do we invoke that tool?

We consider that very segment has two sides, one colored blue and one colored reddepending on the orientation of its endpoints. We connect the edges (red-red \& blue-blue) in order to createa well-colored simple polygon.


## Creating a well-colored simple polygon -

Each face of the obtained planar straight line graph is well-colored, i.e., the sequence of reflex vertices altemates in color along its boundary.


## Creating a well-colored polygon

We can shrink every face (or open up the edges of the original match) to obtain a simple polygon that has the sameset of reflex vertices.


## Creating the new match

We use the Polygon Matching Theorem to obtain a matching of the reflex vertices inside this polygon.


## Bichromatic Compatible Matchings

- The configuration graph is connected: using the tool described above, one can move from any BR-matching to another BR-matching through a sequence of compatible matches.
- Aloupis, Barba, Langerman, Souvaine, Computational Geometry, 2015
- The diameter of the configuration graph is linear: subsequently, a different method verified that one can move from any BR-matching to another other BRmatching through a sequence of compatible matches of length at most $2 n$.
- Aichholzer, Barba, Hack, Pilz, Vogtenhuber, Computational Geometry, 2018


## Summary

- Across the examples so far:
--- concept of canonical configuaration
--- basic steps for getting there
--- concept of using "thin channels"
- Here are a few references for some of the material we have seen


## Selected References

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## Gerrymandering

Analysis

"Gerrymandering is a practice intended to establish an unfair political advantage for a particular party or group by manipulating district boundaries"

## Analysis of gerrymandering



50 Precincts
60\% Yellow
40\% Green


50 Precincts are to be apportioned into 5 districts,
10 precincts each district.
 5 DISTRICTS 5 DISTRICTS 3 Yellow 2 Green Green and yellow win in proportion to their voting

Disproportionate Outcomes
"Gerrymandering"


Analysis of gerrymandering


## Analysis of gerrymandering



Credit: Mattingly et al

## Analysis of gerrymandering

Efficiency gap - based on "wasted" votes, $w_{A}$, and $w_{B}$

$$
\frac{w_{A}-w_{B}}{\text { total }}
$$



Efficient majorities for you $=$ Packing and Cracking for your opponents


## Analysis of gerrymandering



11\%


11\%


11\%


11\%


11\%


11\%

$33 \%$


11\%

Efficiency gap distribution


## Analysis of gerrymandering

Ensemble-based approach to districting plan analysis
M. Duchin, "Geometry versus Gerrymandering", Scientific American(2018)

- Outlier analysis
- Sample the space using Markov chains



## Analysis of gerrymandering

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- Sample the space using Markov chains


Fig. 12: A Markov chain-generated walk in the space of partitions with simulated annealing.


Fig. 11: Snapshots of a simulated annealing Markov chain on Arkansas districts.

## Graph Setting

- $k$ : Number of districts (connected subgraphs)

- District map = Connected $k$-partition of adjacency graph


Pennsylvania Congressional districts


## Definitions

- Taking a step:
- District map = Connected graph partition
- Step = switch/flip



## Definitions

- Taking a step:
- District map = Connected graph partition
- Step = flip

- Configuration space



## Problem definition

- Given two $k$-district maps $A$ and $B$, find a path between $A$ and $B$ in the configuration space via flips.



## Reconfiguration of Connected Graph Partitions*

Hugo A. Akitaya ${ }^{\dagger} \quad$ Matthew D. Jones ${ }^{\dagger} \quad$ Matias Korman ${ }^{\dagger}$ Christopher Meierfrankenfeld ${ }^{\dagger}$ Michael J. Munje ${ }^{\ddagger}$ Diane L. Souvaine ${ }^{\dagger}$

## Michael Thramann ${ }^{1}$ <br> Csaba D. Tóth ${ }^{\text {T }}$

Motivated by recent computational models for redistricting and detection of gerrymandering we study the following problem on graph partitions. Given a graph $G$ and an integer $k \geq 1$, a -district map of $G$ is a partition of $V(G)$ into $k$ nonempty subests, called districts, each of which induces a coanected subgraph of $G$. A switch is an operation that modifies a $k$-district nap by reassigning a subset of vertices from one district to an adjacent district; a 1 -switch is a witch that moves a single vertex. We study the connectivity of the configuration space of all $k$ for the connectedness of this space that can be tested efficiently. We prowe that it is NP-complete to decide whether there exists a sequence of 1 -switches that talos a given $k$-district map into another; and NP-hard to find the shortest such sequence (even if a sequence of polynomial length is known to exist). We also present efficient algorithms for computing a sequence of 1 -switchef that takes a given $k$-district map into another when the space is connected, and show that these algorithms perform a wonst-case optimal number of switches up to constant factors.

[^0]

## Our Results

- Combinatorial characterization for the connectedness of this space that can be tested efficiently.
- Constructive proof: worst-case optimal algorithm if connected.
- Hardness results:
- PSPACE-complete to decide whether there exists a sequence of switches that takes a given $k$-district map into another; and
- NP-hard to find the shortest such sequence (even if a sequence of polynomial length is known to exist)


## Definitions

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## Definitions

- Taking a step:
- District map = Connected graph partition
- Step = flip Recombination

- Configuration space:
- Supergraph of switch graph



## Flip/Recomb comparison



Initial Partition


1,000,000 Flip steps


100 ReCom steps

## Definitions

- Slack: deviation from balance

Size of a district is in $\left[\max \left\{1, \frac{n}{k}-s\right\}, \frac{n}{k}+s\right]$

$$
s=1
$$

( $k, s$ )-BCP: Balanced Connected $k$-Partition with slack $s$ (known to be NP-hard even for grid graphs)


## Problem definition

- Given two $k$-BCPs $A$ and $B$, and slack $s$, find a path between $A$ and $B$ in the ( $k, s$ )-BCP configuration space via recombinations.


## Our Results

- For unbounded slack ( $s=n-k$ ), the configuration space is connected, and its diameter is at most $6(k-1)$.
- If the underlying graph is Hamiltonian, and $s \geq \frac{n}{k}$ then the configuration space is connected, and its diameter is $O$ (kn).
- Infinite family of negative instances (also Hamiltonian) for $s \leq \frac{n}{3 k}$.
- Various PSPACE-completeness results for "small" $k$, even when $s \in O\left(n^{1-\varepsilon}\right)$, for any constant $0<\varepsilon \leq 1$.


## Continuous domain (motivation)

- We need special structure in the graph, else not ergodic or rapid mixing
- Experimental results suggest that real precinct maps are rapid mixing
- Intuitively, refining the underlying graph (increasing "resolution") makes reconfiguration easier
- Instead of a graph -> topological disk (simple polygon)
- Zero slack (balanced districts)



## Continuous domain

- Domain: square (area preserving homeomorphism)
- Possibly with a density function
- Districts:

- Topological disks (polygonal)
- Prescribed "area" (integral of density function)
- Recomb: merge two adjacent distr. and re-split



## Continuous domain

- Polygonal boundaries: $n$ complexity
- Corridor: infinitesimal area neighborhoods of arc
- Vertical ordering: ordering property
- Easy to achieve by propagating corridors along boundaries



## Our Results

- Universal reconfiguration (connected configuration space)
- $n$ : complexity of the map
- $k$ : number of districts
- For $k=3$ districts, $O(\log n)$ moves suffice
- Intermediate maps have $O(n)$ complexity
- For general $k,(\log n)^{O(\log k)}$ moves suffice
- Intermediate maps have $n^{k^{O(1)}}$ complexity
- Lower bound (first result of this type):
- Even for $k=3$ districts, $\Omega(\log n)$ moves are necessary


## Algorithm ideas

- Focus on case with 3 districts
- Transform map into canonical form (flag) $O(\log n)$ moves
- Transform canonical into desired



## Algorithm ideas

- Focus on case with 3 districts
- Transform map into canonical form (flag) $O(\log n)$ moves
- Transform canonical into desired

- Generalize 3-district algorithm to $k$ districts
- Group districts together so they "move" as one
- Base case is 3 districts
- $O(\log n)$ moves


Potential districts in Wisconsin

## Gravity move

- First, reorder districts so that $\operatorname{area}\left(D_{2}\right) \geq \max \left\{\operatorname{area}\left(D_{1}\right)\right.$, area $\left.\left(D_{3}\right)\right\}$
- Then, after a gravity move, $D_{1}$ has 0 area in the canonical region of $D_{3}$



## Gravity phase

- After 3 gravity moves, the noninfinitesimal areas are in the right place
- Exchange phase eliminates corridors



## Corridor Graph

- Adjacency of "fat" components
- Since each district is topological disk, the corridor graph is a tree
- The corridor graph of the union of two adjacent districts is also a tree (ordering property)
- Topology of the map enforces a combinatorial embedding of the tree



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## Exchange phase

- Consider the union of two districts $\left(D_{2} \cup D_{3}\right)$
- Find "center of mass" $v_{c}$ of tree $G_{P}$
- There are up to three "contiguous" subtrees $T$ rooted at $v_{c}$ each with weight less than half (without the weight of $v_{c}$ )
- By pigeonhole, we can choose $T$ so that

$$
|E(T)| \geq \frac{1}{3}\left|E\left(G_{P}\right)\right|
$$



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$$

- Recombine $D_{2} \cup D_{3}$ giving $T$ entirely to $D_{2}$
- Kill entirely green corridors (ReCom $D_{1} \cup D_{2}$ )

- More gravity moves to restore ordering property


## Analysis

- Each round "kills" at least $1 / 3$ of corridors
- Initial \# of corridors is bounded by $O(n)$
- $O(\log n)$ rounds reaches canonical



## Generalizing for $k$

- Partition into superdistricts of roughly same size ( $k / 3$ ).
- Each recombination of a superdistrict is solved recursively (involving $\frac{2 k}{3}$ smaller districts)
- $T(k, n) \leq O(\log n) \cdot T\left(\frac{2 k}{3}, n\right)$
- $T(k, n)=k^{O(\log \log n)}=(\log n)^{O(\log k)}$
- Simple idea, but execution needs lots of care



## Lower bound

- Construction

$\ell=0$



## Lower bound



From: https://sallysbakingaddiction.com/

## Lower bound

- Analysis
- Shape of a district in level $\ell$ is the same as level $\ell-1$
- Invariant: "gaps" between horizontal bars of a district are "small"
- Because of a level- $\ell$ obstacle, any move produces districts
 of level at least $\ell-4$
- It takes $\Omega(\log n)$ moves to reach canonical


## Conclusion and Open Questions

We have a tight $\Theta(\log n)$ bound for $k=3$.


In general, the upper bound is $(\log n)^{O(\log k)}$ and lower bound is $\Omega(\log n)$.

- Can the upper bound be reduced for $k \geq 4$ ?
- Maybe polynomial in both $k$ and $n$ ?
- Reduce complexity of intermediate maps (currently $n^{k^{O(1)}}$ )
- Can the lower bound be generalized to arbitrary $k$ ?
- In the graph model, how do we "refine" a given precinct map to guarantee a connected configuration space?



## Selected References

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## Missing Millions: Faster Progress in Increasing Diversity Needed to Reduce Significant Talent Gap <br> 

Hispanic or Latino

Black or African American fiviiviutioil

American Indian or Alaska Native

Legend
$\bullet$ $\times 100,000$ people in 2021 S\&E workforce
$\stackrel{\circ}{\square} \times 100,000$ additional people needed in
2030 for the S\&E workforce to be representative of the U.S. population

While the number of people from under-represented groups in the S\&E workforce has grown over the past decade, much faster increases will be needed for the S\&E workforce to be representative of the U.S. population in 2030. To achieve that goal, the NSB estimates that the number of women must nearly double, Hispanic or Latinos must triple, Black or African Americans must more than double, and the number of American Indian or Alaska Native S\&E workers needs to quadruple (from 15,000 to 60,000 ). The NSB estimates that the number of Native Hawailian or Other Pacific Islanders will be slightly overrepresented in the S\&E workforce in 2030.

Consider the trajectory of Computational Geometry since the founding of SoCG 1985... In those early days, collaboration was not always easy....
Which makes me particularly grateful for the fabulous collaborations that I have had, many of which are included here: http://www.cs.tufts.edu/r/geometry/people.php

- Many markers of progress.
- CCCG in 1989 addressed a perceived narrowing of scope of SoCG in 1988 and has continued to welcome a broad audience and foster community.
- SoCG has become a full week with various targeted workshops, many of the form "CG *and* ...", and the young researchers forum.
- SoCG 2023 featured double-blind reviewing.
- SoCG 2023 actively encouraged the submission of applied papers.
- Increased mentoring being offered.
- And yet ....
- The size and the diversity of the community .....
- And questions like "Is Computational Geometry really Computer Science?"
- What can we do actively to
- Further enhance inclusivity in the community
- Use CG to draw many more students both to CG and more broadly to STEM
- Accelerate the impact of CG.

Not clear how to accomplish this "Reconfiguration"
No obvious "Canonical Configurations"

## And yet geometry can be accessible!

- Create courses and outreach
- Precollege students
- Precollege teachers
- First-year college non-majors
- Many in this room have developed and participated in programs across these categories!!
- A personal example: Exploring Computer Science
- C/C++, since the CS 1 class is in C.
- Link to a simple subset of LEDA so that every program is visual
- All code reused in the final project on medical diagnosis using live data from BME
- Only prerequisite being *no* background in programming.

Simple "tirst" coding assignment with visualization:

Find the area of a polygon.
Shamos \& Hoey, 1975


Area of Trapezoid: . $5\left(y_{i}+y_{i+1}\right.$ ) $\left(x_{i+1}-x_{i}\right)$


Advance the value of $i$.
The next trapezoid has "negative area".
It is subtracte


Another "positive" area trapezoid


Another negative trapezoid.


3red by LEL $/ / 2$

Followed by one positive and one negative trapezoid.


Animation


## On Compatible Triangulations of Simple Polygons

Aronov, Seidel, Souvaine. Computational Geometry. 1993. [Used in a section of EN 1 for first-year students]


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## Compatible triangulations



## Compatible triangulations



Michael Jackson - Black or White Face morphing

## DIMACS <br> Center for Discrete Mathematics \& Theoretical Computer Science Founded as a National Science Foundation Science and Technology Center <br> 4

The DIMACS RESEARCH AND EDUCATION INSTITUTE (DREI) took the approach that research and education should work hand-in-hand. Collaborations between researchers and educators were forged by having separate programs ]focused on each group's interests, along with plenary sessions and evening lectures aimed at meshing the two groups with the planned outcome of stimulating discussion and problem-solving..

Research Program:
Software and Mathematical Visualization, June 24 - 28, 1996
Computational Geometry Problems in Aerodynamics, July 1-3, 1996
Hot Topics in Computational Geometry, July 8-12, 1996
Teacher Program, June 24-July 12, 1996
A hands-on computing and internet laboratory
Workshop focusing on computational geometry and discrete mathematics

## Questions

- How can we collectively contribute to further "reconfiguration":
- Increase prompt impact of Computational Geometry results?
- Contribute to allowing pre-college teachers to gain versatility?
- Use Computational Geometry to help create more on-ramps broadly into science for students?
- Foster greater diversity in our own research groups?
- Share successful strategies with each other?

Hoping to attend CCCG and SoCG in 2033 with a far greater number and diversity of participants and a greater balance between theoretical and applied/translational.


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    Department of Computer Science, California State Univensity Northridge, Low Angeles, CA, USA ${ }^{\prime}$ 'Department of Mathematios, California State Univenity Northridger, Los Angelles, CA, USA

